



Post Market Summary

Jaypee Research Desk

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Monday turned out to be yet another tepid and choppy day on the Indian bourses as investors continued to be cautious amid lack of new triggers. Markets slipped in the early trades with weak Asian markets setting the tone on growing speculation that China will take further tightening steps to cool down its economy. Moody's stating that risks have grown for the credit ratings of Germany, France, UK and US was another sentiment dampener. But in the second half of trade, it did manage to recover those early losses and remained volatile for rest of the day. Recovery was led by heavyweights Reliance Industries and Infosys. Technology, FMCG, select telecom stocks.

The 30-share BSE Sensex closed at 17,164.99, down 1.63 points, after seeing an intraday high of 17,195.49 and low of 17,061.14. The 50-share NSE Nifty fell 8.1 points to 5,128.90; it has touched a high of 5,151.05 and low of 5,101.20. However, the broader indices underperformed the benchmark indices; the BSE Midcap Index was down 0.74% and Smallcap down 0.83%.

Banking stocks were under pressure through the day after select banks reported weak advance tax numbers. Further, monthly inflation data showed acceleration in prices across the board, inching closer to the two digit figure. This amplified concerns that the RBI would raise interest rates at its April policy meeting. Inflation rate rose to 9.89% in February as compared to 8.56% in January. December's inflation was also revised up, to 8.10% from the provisional of 7.3%

The market breadth was in favour of declines; about 1038 shares advanced while 1900 shares declined on the BSE. Nearly 250 shares remained unchanged.

Volume was lower in today's trade as compared to previous week's average. The markets reported total turnover of Rs 75,799.88 crore. This included Rs 10,821.41 crore from the NSE cash segment, Rs 61,582.01 crore from the NSE F&O and the balance Rs 3,396.46 crore from the BSE cash segment.

On the global front, Asian markets closed lower. Shanghai was down 1.2% and Taiwan Weighted down 1.5%. Hang Seng fell 0.6% and Kospi lost 0.8%. Straits Times and Nikkei were flat. European markets were marginally in red and US index futures were down 0.4% each.

	Close Price	(%) Chg
NIFTY	5128.90	-0.16
SENSEX	17164.99	-0.01
BSEAUTO	7518.50	-0.71
BSEBANKEX	10235.13	-1.03
BSE_CG	13634.19	-1.09
BSE_FMCG	2815.63	0.74
BSE_IT	5411.69	1.37
BSEMETAL	17245.21	-0.15
BSEOIL	9809.88	-0.17
BSEPOWER	3031.86	-0.61
BSREALTY	3361.10	-0.79
Volatility Index	20.26	2.69
Light Sweet Crude	\$ 80.63	-0.75

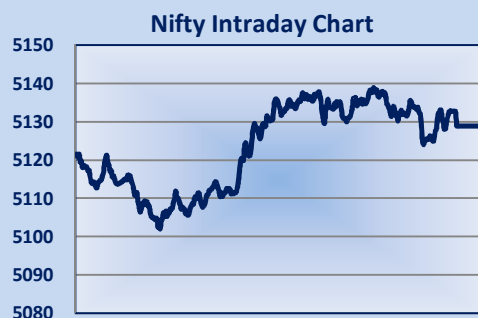
Asian Indices	Last	%Chg
Nikkei Index	10751.98	0.01
KOSPI Index	1649.50	-0.80
Shanghai SE Composite	2976.94	-1.21
Hang Sang Index	21079.10	-0.62
Strait Times Index	2874.33	-0.24

Global Indices	Last	% Chg.
Dow Jones Futures	10615.00	-0.19
NASDAQ Futures	1926.75	0.08
S&P 500 Futures	1151.30	0.06

Forex	Latest	% Chg.
US\$ (Rs.)	45.59	0.32
Euro (Rs.)	62.53	-0.09
Yen (Rs.)	0.50	-0.08

Top Gainers (Nifty)	Price	%Chg.
HINDUSTAN UNILEVER I	225.55	2.80
TATA CONSULTANCY SV	818.00	2.64
WIPRO LTD	728.65	2.62

Top Losers (Nifty)	Price	%Chg.
MAHINDRA & MAHINDF	1105.00	-3.14
ABB LTD	845.90	-2.81
SUZLON ENERGY LTD	73.60	-2.77



JAYPEE MOMENTUM PICKS

Date of Reco.	Co. Name	Price@Call	Target	Stop loss	Remarks
8-Mar-10	Buy NDTV	134.25	150.00	131.00	Stop loss hit
8-Mar-10	Buy Educomp	720.00	745.00	710.00	pending
25-Feb-10	Sell Tata Motors	673.00	640.00	690.00	Stop loss hit
23-Feb-10	Buy HDFC	2492.00	2525.00	2460.00	Tgt Achieved
19-Feb-10	Buy Bajaj Hind	180.00	200.00	177.00	Stop loss hit
18-Feb-10	Buy Gammon In	24.00	30.00	23.00	Pending

SUPPORT - RESISTANCE OF SENSEX AND NIFTY

	S2	S1	PIVOT	R1	R2
NIFTY	5075.35	5103.05	5127.05	5152.90	5176.90
SENSEX	16981.74	17085.59	17140.54	17219.94	17274.89



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SUPPORT - RESISTANCE OF NIFTY SCRIPS

NAME	S2	S1	PIVOT	R1	R2
ABB LTD	826.78	832.43	853.72	867.18	888.47
ACC LTD	968.13	971.53	985.67	994.43	1008.57
AMBUJA CEMENTS LTD	114.07	115.47	116.13	117.17	117.83
WIPRO LTD	693.45	714.10	722.55	737.10	745.55
AXIS BANK LTD	1115.33	1129.43	1141.87	1155.13	1167.57
BHARTI AIRTEL LTD	283.07	292.57	296.93	303.87	308.23
BHARAT HEAVY ELECTRICALS	2334.80	2342.40	2385.20	2410.40	2453.20
BHARAT PETROLEUM CORP LTD	511.35	519.30	529.15	538.05	547.90
CAIRN INDIA LTD	268.83	270.18	274.37	277.13	281.32
CIPLA LTD	310.03	311.33	316.17	319.23	324.07
DLF LTD	301.27	305.77	308.73	312.47	315.43
DR. REDDY'S LABORATORIES	1150.43	1176.13	1199.57	1224.13	1247.57
GAIL INDIA LTD	405.47	407.52	412.73	416.37	421.58
GRASIM INDUSTRIES LTD	2767.17	2831.67	2860.83	2907.67	2936.83
HCL TECHNOLOGIES LTD	348.35	360.50	365.65	374.30	379.45
HOUSING DEVELOPMENT FINANCE	2648.02	2656.27	2685.98	2704.97	2734.68
HDFC BANK LTD	1755.82	1788.37	1804.18	1828.37	1844.18
HERO HONDA MOTORS LTD	1886.85	1894.40	1919.55	1935.90	1961.05
HINDALCO INDUSTRIES LTD	159.78	162.83	165.42	168.23	170.82
HINDUSTAN UNILEVER LTD	212.48	220.03	223.52	229.03	232.52
ICICI BANK LTD	807.08	874.83	904.92	953.83	983.92
IDEA CELLULAR LTD	58.55	58.85	59.85	60.50	61.50
INFRASTRUCTURE DEV FINANCE	159.23	160.83	163.47	165.58	168.22
INFOSYS TECHNOLOGIES LTD	2588.75	2654.00	2683.25	2730.50	2759.75
ITC LTD	256.90	257.90	259.80	261.25	263.15
JAIPRAKASH ASSOCIATES LTD	140.55	145.30	147.35	150.75	152.80
JINDAL STEEL & POWER LTD	664.53	670.98	677.27	683.63	689.92
LARSEN & TOUBRO LTD	1527.25	1538.05	1558.75	1574.50	1595.20
MAHINDRA & MAHINDRA LTD	1086.83	1090.73	1115.37	1129.63	1154.27
MARUTI SUZUKI INDIA LTD	1406.62	1426.57	1445.68	1465.22	1484.33
NTPC LTD	197.70	199.95	201.10	202.80	203.95
OIL & NATURAL GAS CORP LTD	1056.90	1061.15	1074.20	1082.85	1095.90
PUNJAB NATIONAL BANK	909.93	917.13	922.07	928.13	933.07
POWER GRID CORP OF INDIA LTD	103.28	103.73	105.12	106.03	107.42
RANBAXY LABORATORIES LTD	446.77	457.17	463.43	471.77	478.03
RELIANCE CAPITAL LTD	771.92	774.42	784.08	790.17	799.83
RELIANCE COMMUNICATIONS LTD	155.42	156.62	158.58	160.17	162.13
RELIANCE INFRASTRUCTURE LTD	956.52	963.97	979.48	990.97	1006.48
RELIANCE INDUSTRIES LTD	1001.83	1016.78	1024.37	1035.63	1043.22
STEEL AUTHORITY OF INDIA	226.33	227.03	231.97	234.78	239.72
STATE BANK OF INDIA	1998.55	2002.55	2023.65	2036.20	2057.30
SIEMENS INDIA LTD	715.30	717.60	727.00	732.85	742.25
STERLITE INDUSTRIES INDIA LT	797.72	811.82	825.88	839.97	854.03
SUZLON ENERGY LTD	72.48	72.78	74.12	74.93	76.27
SUN PHARMACEUTICAL INDUS	1593.82	1603.37	1633.18	1652.87	1682.68
TATA STEEL LTD	597.93	603.83	610.37	616.58	623.12
TATA CONSULTANCY SVS LTD	772.58	799.43	809.72	828.28	838.57
TATA POWER CO LTD	1327.08	1345.93	1352.92	1365.83	1372.82
TATA MOTORS LTD	738.40	755.50	765.60	779.20	789.30
UNITECH LTD	72.22	73.27	74.08	75.02	75.83



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